

KUMC Foundation Trust Listing

No.	Trust	Distribution of Interest/Dividends	Category	Program
1	Oishi	50% to principal; 50% to Repair and Maintenance Trust principal.	1 Steward	R&M
2	Repair and Maintenance	50% to principal; 50% for repair and maintenance of KUMC buildings and grounds	1 Steward	R&M
3	Scholarship	100% for scholarships: continuing education for KUMC pastors and staff, training for Stephen Ministries; secular and Christian for KUMC members or children, including related costs except for food and per diem. End of year 50% of unused interest to principal.	1 Steward	Scholarships
4	McClelland	1/3 Susannah Wesley Community Center; 1/3 to Windward Seniors Day Care Center; 1/3 KUMC.	2 Sponsor	Outreach
5	Miller I	100% for use by KUMC Outreach Ministries in areas such as women's & youth correction, care of abused spouses, and children, care of elderly, emergency housing, world hunger and emergency disaster relief.	2 Sponsor	Outreach
6	Ripple, Barbara Grace	10% to build principal; 10% to Unrestricted Trust; 80% for Theological Education.	2 Sponsor	Education
7	Fiske	100% as determined by KUMC Foundation board.	3 Benefactor	Unrestricted
8	Fuller	20% to principal; 80% to organ maintenance. If not needed for organ, then to Unrestricted Trust for Foundation costs and general KUMC Needs.	3 Benefactor	Music
9	Garland	20% to principal; 20% to Unrestricted Trust for Foundation costs and general KUMC needs; 60% to Outreach with priority being given to the Stephen ministry or similar program; identification of needs will be by KUMC commission on Outreach ministries.	3 Benefactor	Unrestricted
10	Ito	20% to principal; 10% to Unrestricted Trust interest; 70% for music, instruments, or any musical additions to KUMC or community.	3 Benefactor	Music
11	Kesler	100% for camping and hiking scholarships; promotion of health and happiness of family, including counseling; related travel.	3 Benefactor	Family
12	Marcum-Hunsicker	50% reinvested to build principal; 20% to Scholarships Fund principal; 20% to be used for music expenses; 10% Unrestricted Trust.	3 Benefactor	Scholarships
13	Miller II	20% to Principal , 80% to Rrepairs & Maintenance Trust Interest	3 Benefactor	R&M
14	Oshiro, Ralph and Bessie Oshiro I	20% to build principal; 10% to Unrestricted Trust;70% quarterly to Salvation Army	3 Benefactor	Outreach
15	Richardson	20% to build principal; 80% for scholarships or as determined by trustees for other KUMC needs.	3 Benefactor	Scholarships
16	Tsukayama	20% to principal; 80% to Unrestricted Trust for Foundation costs and general KUMC needs.	3 Benefactor	Unrestricted
17	Unrestricted	100% as determined by KUMC Foundation Board.	2 Sponsor	Unrestricted
18	Yamamoto	20% to principal; 40% to Unrestricted Trust for Foundation costs and general KUMC needs; 40% in support of KUMC Children and Youth programs such as summer Bible school, Christmas programs, Special Day activities, camping, scholarships, and other related activities as determined by the KUMC Foundation Board.	2 Sponsor	Family
19	Allen	20% to Principal; 80% to Unrestricted Trust for Foundation Costs and general KUMC Needs	4 Contributor	Unrestricted

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20	Auman	25% to Principal; 25% United Methodist Women; 25% to KUMC Mission Outreach; 25% to Education	4 Contributor	Outreach
21	Bessho	20% to Principal; 80% to Unrestricted Trust for Foundation Costs and general KUMC needs	4 Contributor	Unrestricted
22	Burger	20% to Principal; 70% to Scholarship Trust Principal (Requested usages), 10% Unrestricted	4 Contributor	Scholarships
23	Carson	20% to Principal; 80% to Unrestricted Trust for Foundation Costs and general KUMC needs	4 Contributor	Unrestricted
24	Chew/Walker	30% Unrestricted Trust 70% Mantua UMC, NJ on or about October 31.	4 Contributor	Outreach
25	Conditional		4 Contributor	Administration
26	Facilities Development	100% to principal . Assets may be used for new facilities or systems.	4 Contributor	Development
27	Fern	20% to principal; 80% to Unrestricted Trust.	4 Contributor	Unrestricted
28	GouveaRichardson	50% to principal; 50% to Repair and Maintenance Trust principal.	4 Contributor	R&M
29	Groff	20% to Principal; 80% to Unrestricted Trust for Foundation Costs and general KUMC Needs	4 Contributor	Unrestricted
30	Hilo and Emma Himeno	20% to principal; 80% to Unrestricted Trust.	4 Contributor	Unrestricted
31	Hockaday	10% to principal; 30% to Unrestricted Trust for Foundation costs and general KUMC needs; 30% to One Great Hour of Sharing; 30% to Centers for Apocologetics Research.	4 Contributor	Outreach
32	Humanitarian	50% to principal; 50% to UMCOR	4 Contributor	Outreach
33	Jackson	10% to principal; 10% to Unrestricted Trust for Foundation costs and general KUMC needs; 80% enrichment of church music.	4 Contributor	Music
34	Kersenbrock	20% to principal; 80% to Unrestricted Trust for Foundation costs and general KUMC needs.	4 Contributor	Unrestricted
35	Leary	20% to build principal; 80% to Unrestricted Trust.	4 Contributor	Unrestricted
36	Lee, Richard	20% to build principal; 80% to Scholarships.	4 Contributor	Scholarships
37	Lenhart	20% to principal; 80% to Unrestricted Trust for Foundation costs and general KUMC needs.	4 Contributor	Unrestricted
38	Lyons	20% to principal; 80% to Unrestricted Trust for Foundation costs and general KUMC needs.	4 Contributor	Unrestricted
39	Matthew	20% principal, 10% Unrestricted, 70 % Pediatric Cancer Research	3 Benefactor	Outreach
40	McBirnle	20% to principal; 40% to The Unrestricted Trust, 40% to Outreach Ministries.	4 Contributor	Outreach / Unrestricted
41	McConnell	30% to principal; 70% to Repair and Maintenance Restricted Trust Interest.	4 Contributor	R&M
42	Memorial	100% as determined by KUMC Foundation Board.	4 Contributor	Unrestricted
43	Minn	20% to build the principal, 80% of the earnings to support incorporation of performing arts (vocal, instrumental, drama, dance) into worship services. First priority - the addition of children's choir and youth choir.	4 Contributor	Music
44	Mitchell	10% to principal; 10% to Unrestricted Trust interest; 80% to upkeep and enhancement of Meditation Centers in KUMC Rock Garden.	3 Benefactor	R&M
45	Mongeon	a. Maintenance of Ross Chapel. b. Alter Flowers on/about February 10 (Annabelle's Birthday) and on Mother's Day	4 Contributor	Scholarships

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46	Muranaka	15% KUMCF Unrestricted Principal, 85% KUMCF Scholarship Trust	4 Contributor	Scholarships
47	Oda Natalie	20% to principal . 80% Scholarships	4 Contributor	Scholarships
48	Opearting		4 Contributor	Administration
49	Oshiro, Ralph and Bessie Oshiro II	20% to build principal; 10% to Unrestricted Trust; 70% quarterly to Family Promise of Hawaii.	4 Contributor	Outreach
50	Raymond	30% reinvested to build the principal; 20% transferred to the KUMC Unrestricted Trust for disbursement as the Foundation board shall determine (preference given to children's Sunday School Program; 50% forwarded annually or about June 23rd to The McCurdy School at 261 McCurdy Road, Espanola, NM 87532.	4 Contributor	Outreach
51	Reisner	Purchase of altar flowers on Memorial Day; Excess interest may be transferred to Operating Fund.	4 Contributor	R&M
52	Sitch	30% to principal; 70% to Repair and Maintenance Restricted Trust interest.	4 Contributor	R&M
53	Tilghman	90% for use by KUMC Outreach Ministries; 10% as determined by Foundation Board.	4 Contributor	Outreach
54	Towne	20% to build the principal, 80% to KUMC music enrichment as a 1st priority, education needs of KUMC members and staff as a 2nd priority and finally, other KUMC needs as determined at the discretion of the KUMC Foundation trustees in the event need is great and other resources not available.	4 Contributor	Music
55	Uyehara	20% to build principal; 80% to Unrestricted Trust.	4 Contributor	Unrestricted
56	Vestal	(20%) Reinvested to build the principal; (10%) Transferred to the KUMC Unrestricted Trust for disbursement as the Foundation Board shall determine; (70%) To support, maintain and/or replace the KUMC Church sound system	4 Contributor	Music
57	Wuest, Kaye	20% to build principal; 80% KUMC music enrichment as a 1st priority, education needs of KUMC members and staff as a 2nd priority and finally, other KUMC needs as determined by KUMC Foundation trustees.	3 Benefactor	Music
58	Zeidler	20% to principal; 80% to Unrestricted Trust for Foundation costs and general KUMC needs.	4 Contributor	Unrestricted